CLOUD CRM SOFTWARE



What is a Cloud CRM?

A Cloud CRM is a software that runs using cloud technology.

This means that the software/platform itself is hosted by servers owned by the CRM provider and provided to users over the internet.

CLOUD CRM

- > Setting up is inexpensive
- > Data is stored on brandowned servers off-site
- > Minimal customization
- > Security is dependent on security features offered
- > Technology upgrades, fixes, handled by the provider
- > Maintenance is the responsibility of the provider
- > High dependency on the provider's customer service
- > Almost always comes with a ready mobile ap/interface
- > Can get quite expensive at scale

ON-PREMISE CRM

- > Requires huge upfront investment
- > Data is stored on company owned-servers on-site
- > Higher level of customization
- > Higher level of control and security
- > Technology upgrades, fixes, must be handled in-house
- > Maintenance is your responsibility
- You can be more autonomous in the usage & needs of the CRM
- You will need to build your own mobile app/interface
- > Gets inexpensive at scale

Benefits of Cloud CRM





Cost-Effective



Seamless Integrations



Easy to Scale



Easy to Access

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<u>Getting Started with Cloud CRM for</u> <u>Your Small Business</u>



Be a Champion

Keep a Handful of Star Metrics



of the CRM



Involve Your Team in Choosing the Right CRM



